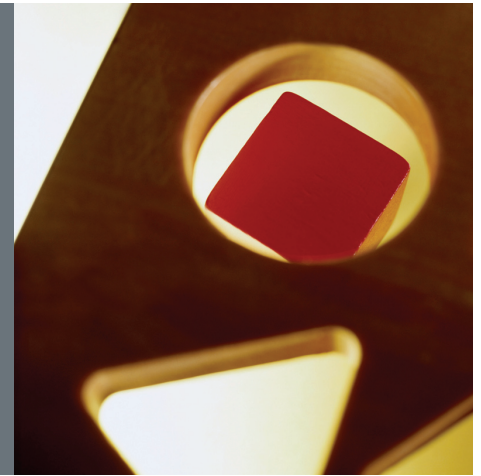


In today's increasingly complex business and legal environment, attorneys rely upon independent experts to provide rigorous financial and related analyses. Duff & Phelps provides attorneys with technical and industry expertise to understand and thoroughly evaluate all relevant issues. Whether the case leads to litigation, mediation or arbitration, both counsel and their clients know that they can depend on our well-deserved reputation for thorough research and objective analyses when faced with a potential dispute. Our responsiveness and attention to detail will yield the valuation and advisory insights needed to achieve the best possible outcome.



DISPUTE AND LEGAL MANAGEMENT CONSULTING

Our Approach

Duff & Phelps draws from its global resources to form a dedicated engagement team, combining professionals with specific business experience and subject matter expertise applicable to the issue at hand with professionals who focus primarily on advising attorneys and clients in a dispute context. Utilizing broad knowledge of statutory and case law definitions of value, our professionals analyze complex legal issues and strategies and present the results of their findings in a concise, straightforward manner. We have supported our work product with expert witness testimony in state and federal courts as well as before administrative and regulatory agencies and in alternative dispute resolution forums. We also serve clients as non-testifying experts or consultants, depending on the nature of the dispute.

In addition, our legal management consulting practice provides distinct services to corporate legal departments in the areas of strategy, operations, technology, compliance and risk management. We offer a team of selectively recruited professionals dedicated to providing clients with a systematic, integrated approach to solving the business challenges of the legal industry. Our services are designed to maximize operating performance and efficiency, improve communication and knowledge sharing, and transform the general counsel function into a value-added business. We also apply our proven analytical skills and advanced methodologies in helping law firms enhance organizational effectiveness and strategic planning.

Key Service Areas

- Bankruptcy litigation
- Intellectual property disputes
- Commercial and shareholder disputes
- Fraud, forensic and investigative services
- M&A purchase price disputes and arbitration
- Business insurance consulting
- Computer forensics, electronic discovery and data analytics
- General counsel strategy, operations and technology

Our professionals have testified as expert witnesses on behalf of businesses representing numerous industries, solidifying our reputation as a leading provider of insightful and objective financial and economic advice.

Bankruptcy Litigation

- Emerging company valuations
- Fraudulent conveyances
- Liquidation-related asset valuations
- Preference actions
- Reorganization planning
- Retrospective solvency opinions

Commercial and Shareholder Disputes

- Antitrust litigation
- Class actions
- Environmental disputes
- Financial and economic damages
- IRS and SEC matters
- Valuation disputes

M&A Purchase Price Disputes and Arbitration

- Balance sheet quantifications
- Compliance with financial covenants
- Evaluation of contract issues
- Financial statement misrepresentation
- Material adverse change claims
- Post-closing adjustments

Computer Forensics, Electronic Discovery and Data Analytics

- Data analytics
- Data backup and recovery
- Fraud investigations
- Government inquiries
- Internal investigations
- Records retention

Intellectual Property Disputes

- Breach of license agreements
- Commercialization
- Patent, copyright and trademark infringement
- Royalty audits
- Royalty rate assessment
- Trade secret misappropriation

Fraud, Forensic and Investigative Services

- Asset tracing
- Financial fraud investigations
- Forensic investigations
- Fraud detection and prevention
- Regulatory investigations
- Transaction reconstruction

Business Insurance Consulting

- Business interruption/extra expense
- Directors and officers liability
- Fidelity claims
- Product integrity, recall and tampering
- Professional malpractice
- Property damage

General Counsel Strategy, Operations and Technology

- Contract management
- Electronic invoicing
- Information and records management
- Law department benchmarking/balanced scorecard
- Legal and regulatory compliance
- Merger integration

About Duff & Phelps

As a leading global independent provider of financial advisory and investment banking services, Duff & Phelps delivers trusted advice to our clients principally in the areas of valuation, transactions, financial restructuring, dispute and taxation. Our world class capabilities and resources, combined with an agile and responsive delivery, distinguish our clients' experience in working with us. With more than 1,200 employees serving clients worldwide through offices in North America, Europe and Asia, Duff & Phelps is committed to fulfilling its mission to protect, recover and maximize value for our clients. Investment banking services are provided by Duff & Phelps Securities, LLC. Duff & Phelps Securities Ltd. is authorized and regulated by the Financial Services Authority. (NYSE: DUF)

For further information, please visit our website at www.duffandphelps.com.