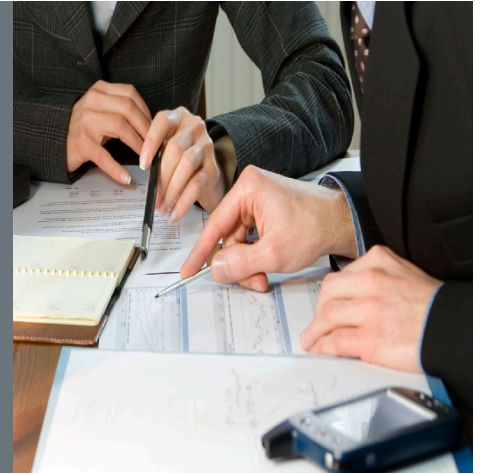


The financial services industry is facing increasing pressure from regulators, clients, legislators and competitors. In today's increasingly complex business and legal environment, attorneys rely upon independent advisors to provide rigorous financial and related analyses. Duff & Phelps provides attorneys with technical and industry expertise to understand and thoroughly evaluate all relevant issues. Whether the case leads to litigation, mediation or arbitration, both counsel and their clients know that they can depend on our well-deserved reputation for thorough research and objective analyses when faced with a potential dispute. Our responsiveness and attention to detail will yield the valuation and advisory insights needed to achieve the best possible outcome.



FINANCIAL SERVICES INDUSTRY DISPUTE AND LITIGATION SERVICES

Our Services

At Duff & Phelps, our dispute and legal management consulting specialists provide comprehensive services to the financial services industry including:

- Trading Investigations
- SRO & Regulatory Responses
- Employment/Commission Disputes
- Complex Portfolio Reconstruction and Valuation
- Derivative Analysis and Valuation
- Arbitration, Litigation and Trial Support

Trading Investigations

- Review trading activities to detect rogue or improper trading
- Analyze trading to ensure compliance with appropriate regulations
- Examine trading to measure adherence to strategy or other internal controls
- Audit and review of regulatory compliance including Regulation SHO or Regulation NMS

SRO & Regulatory Responses

- Conduct independent investigations and analysis
- Assist in preparation of responses to inquiries or Wells Notices
- Provide statistical and financial analysis of data
- Create expert reports

Employment and Commission Disputes

- Calculate commissions accrued and owed
- Review trading records and net asset value values
- Estimate amounts due to sales representatives in complex payout or fund structures
- Calculate commissions paid and analyze commission levels

Complex Portfolio Reconstruction and Valuation

- Perform post bankruptcy valuations of funds or firms
- Assist in recovery of monies owed to the investors of bankrupt funds
- Analyze various trading and investment styles

Our professionals have testified as expert witnesses on behalf of businesses representing the financial services industry, solidifying our reputation as a leading provider of insightful and objective financial and economic advice.

Derivative Analysis and Valuation

- Utilize multiple methodologies and algorithms to provide the best answer
- Provide quick turn around for fast, accurate answers

Arbitration, Litigation and Trial Support

- Testify in both the court room and the arbitration room
- Provide privileged consulting services for all venues
- File expert reports at both state and federal levels

Our Expertise

Assisting clients by addressing business, accounting and valuation issues within a potential dispute, Duff & Phelps professionals provide rigorous analyses based upon significant financial services industry knowledge and business acumen derived from decades of hands-on experience. We offer comprehensive support throughout all stages of a client engagement, from assessment of facts and strategic options to expert testimony.

Our Professionals

- Include former brokers and traders;
- Are familiar with most asset types from the most simple to extremely complex;
- Are experienced expert witnesses;
- Include Ph.D.s, CPAs and CFAs;
- Have experience at Big 4 accounting firms, leading advisory practices and Fortune 500 corporations;
- Utilize academic resources to stay abreast of the most current techniques;
- Provide quality, independent analysis bringing the whole firm's resources to bear;
- Have supported the top law firms globally; and
- Possess deep knowledge in the industry that provides credibility to the trier of fact.

About Duff & Phelps

Duff & Phelps Corporation (NYSE: DUF) is a leading provider of independent financial advisory and investment banking services, supporting client needs principally in the areas of valuation, transactions, financial restructurings and disputes. Founded in 1932, the company's mission is to protect, recover and maximize value for its clients, by providing objective advice on issues related to highly technical and complex assessments of value. Our services include financial reporting valuation, tax services, real estate consulting, transaction advisory services, fairness and solvency opinions, restructuring advisory, and dispute and legal management consulting. Investment banking services are provided by Duff & Phelps Securities, LLC. Duff & Phelps Securities, Ltd. is authorized and regulated by The Financial Services Authority.

Our professionals bring practical experience, responsiveness and a collaborative approach to satisfy our clients' needs with the rigor and independence that the market demands. When our clients can't afford to get their analysis wrong, they look to Duff & Phelps to get it right.

With over 1,000 employees serving clients worldwide through offices in the United States, Europe and Asia, Duff & Phelps is committed to delivering insightful advice and service of exceptional quality, integrity and objectivity.

**For further information regarding our services, please contact us at +1-866-282-8258.
You may also visit our Web site at www.duffandphelps.com.**