

# Transfer Pricing Services

Transfer pricing is the most significant international tax issue facing multinational companies. As a result of increased audit scrutiny by the U.S. Internal Revenue Service and foreign tax authorities, it is crucial that companies implement and support defensible transfer pricing policies and procedures.



Duff & Phelps assists its clients with their transfer pricing needs by recommending, implementing and supporting policies and procedures that range from satisfying financial reporting and tax compliance requirements to risk management.

As a leading independent financial advisory firm, we understand the synergies between transfer pricing and valuation services. We realize the importance of consistent, defensible and integrated transfer pricing practices and valuation positions in supporting effective tax planning and risk management.

## Our People

We have a highly experienced, global team of economists and tax professionals that is comprised of internationally recognized transfer pricing practice leaders

with a broad understanding of the business analytics required in today's financial reporting and tax audit environment. Our team includes professionals with experience at Big 4 accounting firms, leading advisory practices, Fortune 500 corporations and government agencies.

## Our Services

The scope of our expertise allows us to provide clients with advice that ranges from implementation of transfer pricing policies and procedures that satisfy financial reporting and tax compliance requirements to risk management.

DUFF & PHELPS PROVIDES SIGNIFICANT VALUE TO ITS CLIENTS THROUGH A CONSISTENT, DEFENSIBLE AND INTEGRATED APPROACH TO TRANSFER PRICING AND VALUATION TO SUPPORT EFFECTIVE TAX PLANNING AND RISK MANAGEMENT.

## Our transfer pricing services include

- Planning and analysis related to intangible property, including cost sharing and licensing of patents, trademarks, trade names and other intangibles
- Creating optimal tax structures through operational planning, including the realignment of manufacturing, sourcing, distribution and other service operations
- Negotiating Advance Pricing Agreements to mitigate risks by agreeing in advance to transfer pricing policy terms with one or multiple tax authorities
- Providing dispute resolution for transfer pricing tax audits in the United States and in foreign jurisdictions and litigation support related to transfer pricing cases
- Creating financial models that support operational efforts to monitor transfer pricing compliance and assist in the preparation of documentation for Sarbanes-Oxley internal control reviews
- Performing transfer pricing due diligence for mergers and acquisitions
- Recommending post-merger transfer pricing integration plans, including the consolidation of intellectual property ownership
- Conducting FIN 48 analyses from a transfer pricing perspective
- Preparing transfer pricing documentation to support global compliance requirements

We are an independent firm with a long tradition of integrity and commitment to analytical rigor. We have the global presence, resources and industry expertise necessary to support the transfer pricing needs of the largest multinational companies.

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For more information please visit our website:  
[www.duffandphelps.com](http://www.duffandphelps.com)

### About Duff & Phelps

As a leading global independent provider of financial advisory and investment banking services, Duff & Phelps delivers trusted advice to our clients principally in the areas of valuation, transactions, financial restructuring, dispute and taxation. Our world class capabilities and resources, combined with an agile and responsive delivery, distinguish our clients' experience in working with us. With offices in North America, Europe and Asia, Duff & Phelps is committed to fulfilling its mission to protect, recover and maximize value for its clients.

Investment banking services in the United States are provided by Duff & Phelps Securities, LLC. Investment banking services in the United Kingdom and Germany are provided by Duff & Phelps Securities Ltd. Duff & Phelps Securities Ltd. is authorized and regulated by the Financial Services Authority. Investment banking services in France are provided by Duff & Phelps SAS. For more information, visit [www.duffandphelps.com](http://www.duffandphelps.com). (NYSE: DUF)