About Duff & Phelps

Duff & Phelps is the global advisor that protects, restores and maximizes value for clients in the areas of valuation, corporate finance, investigations, disputes, cyber security, compliance and regulatory matters, and other governance-related issues. We work with clients across diverse sectors, mitigating risk to assets, operations and people. With Kroll, a division of Duff & Phelps since 2018, our firm has nearly 3,500 professionals in 28 countries around the world. For more information, visit www.duffandphelps.com.
Committed to Caring

While our firm has supported global charities and local volunteer efforts for years, 2018 marked an exciting milestone with the launch of the Duff & Phelps Charitable Foundation. In our inaugural year, we are thrilled to have reached over 80 charitable organizations across the globe with over $500,000 in donations.

At the heart of the Foundation are Duff & Phelps employees, dozens of whom nominated organizations as potential grant recipients and participated in volunteerism efforts. As a result, the fabric of the Duff & Phelps Charitable Foundation is built of causes near to many of our colleagues, their families and our clients.

Thank you for your support of the Duff & Phelps Charitable Foundation. We look forward to building a groundwork of charitable support and service for years to come.

—The Duff & Phelps Charitable Foundation Board
Launched in February 2018, the Duff & Phelps Charitable Foundation is committed to nurturing innovative ideas, impacting economic and social issues, and enabling progress in underserved communities around the globe. With our employee-directed fund, Duff & Phelps colleagues work together, and in close alignment with our clients, to recommend grants and volunteerism to qualifying charitable organizations to assist them in achieving their goals.

We focus on and give priority to nonprofit organizations that:

- Promote financial literacy and opportunity
- Support diversity, especially in close alignment with Duff & Phelps internal diversity initiatives
- Address critical needs or disaster response in employment centers for Duff & Phelps
- Align with the values of Duff & Phelps clients and strategic partners

The impact of the Duff & Phelps Charitable Foundation reflects the generosity and spirit of the firm’s colleagues and clients, who believe in the power of contributing to their communities.
Global Grantmaking & Volunteering

MORE THAN $500K SUPPORTING

80+ ORGANIZATIONS WORLDWIDE

Gifts by Category

- Education: 27%
- Women's Initiatives: 12%
- Disadvantaged Communities: 41%
- Health: 10%
- Financial Literacy: 10%

MORE THAN $500K SUPPORTING

- 40 GRANTS
- 5 COUNTRIES
- 250+ EMPLOYEE VOLUNTEERS

- 35 GRANTS
- 6 COUNTRIES
- 100+ EMPLOYEE VOLUNTEERS

- 6 GRANTS
- 3 COUNTRIES
- 50+ EMPLOYEE VOLUNTEERS
These are just a few of the charities that Duff & Phelps Charitable Foundation gave to in 2018.

$13,500
The MicroDreams Foundation

www.microdreams.org
Newark, New Jersey, USA

MicroDreams helps to launch and grow microfinance institutions (MFIs) in poor and remote areas of the world, where there is a tremendous need. In the communities in which we work, people live in poverty and may not have proper housing, water, sanitation and health facilities. There are also few opportunities for steady income, so entire families depend on casual or part-time work or the kindness of neighbors. Simply put, it is very difficult to make ends meet.

“Although the project timeline is one year, the Duff & Phelps Charitable Foundation grant will keep working – when clients repay their loans, the funds go straight back out to other deserving entrepreneurs, constantly reinvested in the community thereby magnifying the impact of the grant.”

– Polly Kelekis, COO, The MicroDreams Foundation

$4,935
The Irish Youth Foundation

www.iyf.ie
Dublin, Ireland

The Irish Youth Foundation (IYF) was founded in 1985 as an independent charitable trust dedicated exclusively to meeting the needs of vulnerable children and young people living in disadvantaged circumstances. Whenever possible IYF seeks to address the underlying causes of poverty, educational disadvantage, homelessness and social exclusion experienced by children and young people.

“Our mission aligns perfectly with the Duff & Phelps Charitable Foundation as the Irish Youth Foundation are supporting children and young people who are economically disadvantaged and providing opportunities for them to achieve. The Irish Youth Foundation do not receive any funding from the Government and 100% of their funds are privately raised.”

– Sabina Cotter, Irish Youth Foundation

$15,500
Magic Bus India Foundation

www.magicbus.org
Mumbai, India

Magic Bus works with children and youth across 22 states in India living in poverty to ensure they complete secondary education, and develop the skills required to transition successfully into the working world.

“The main impact of the project would be to provide the opportunity to the youth with the roadmap to visualize, start and nurture a business enterprise that provides them with a sustainable income, impacts their family and serves local needs through their enterprise.”

– Abhishek Dhotre, Sustainability and Corporate Partnership Manager, Magic Bus India Foundation
Giving Guidelines

As a general rule, the Foundation cannot support:

- Organizations without 501(c)(3) status or the equivalent in-country charitable status
- Applications for individuals or individual needs (e.g., a personal gofundme.com fundraising page)
- Universities or endowment funds
- Religious groups for religious purposes
- Lobbying/political organizations for political purposes
- Event sponsorships or tickets to special events