



## Duff & Phelps Cost of Capital Navigator

The Duff & Phelps Cost of Capital Navigator is an interactive, web-based platform that guides finance professionals through the steps of computing cost of capital, a key component of any valuation analysis, in accordance with best practices and the latest theory. It's as if a Duff & Phelps valuation professional is sitting alongside the analyst guiding them through the estimation process.

### Interactive, Web-Based Platform

Duff & Phelps began publishing its proprietary Risk Premium Report Study in 1999 and its *Valuation Handbooks* series of books on cost of capital since 2014. The Cost of Capital Navigator replaces the Duff & Phelps *Valuation Handbook – U.S. Guide to Cost of Capital*, and in the future, all the data in the remaining books in the Valuation Handbook series will be migrated to the new online platform. Companies have relied on Duff & Phelps valuation data for years, and we are now making it available through an interactive platform accessible at your command.

### Key Features and Functionality:

#### Support

"Help screens" guide the user through the cost of capital estimation process

#### Accessibility

Accessible via desktop, laptop or tablet.

#### Reduced Errors

Data auditing eliminates common mistakes such as mismatching of data.

#### Security

Cost of capital estimates are secure and accessible only by the individual licensed user.

#### Timeliness

Data is made available faster after year-end and quarterly periods than was previously possible with the printed books.

#### Reporting

Provides comprehensive, auditable workpaper documentation summarizing the computations, assumptions, information sources and models used.

### Data Included:

- Risk-free rate data
- Equity Risk premia data
- CRSP Decile size premia data
- Duff & Phelps proprietary Risk Premium Report Size and Risk Data
- High-financial-risk Study
- Industry Risk Premia data
- Additional data for Beta estimates and industry comparisons
- Quarterly updates

### Data Export

Calculations can be exported to both pdf and Excel. In the future, an Excel plug in feature will be added to directly import data from the Cost of Capital Navigator into a spreadsheet.

### Flexibility

Allows for computation of the CAPM and/or the Build-up method, automatically calculates levered, unlevered and re-levered betas, etc. Allows for sensitivity analysis and the ability to save multiple computation scenarios.

## Subscription Pricing

The Cost of Capital Navigator is available in three subscription options: “Basic”, “Pro”, and “Enterprise”. Each option is dependent upon the total number of licensed users and the number of years of historical data needed.

	Navigator Basic		Most Popular! Navigator Pro		Navigator Enterprise
	\$350/year		\$689/year		25+ Users
Annual Subscription Pricing Per User	1 User \$350	2 or more + \$199/user	1 User \$689	2 – 24 users + \$389/user	25+ users Contact us for Enterprise Pricing
Two Most Recent Data Years (2017–2018 data years)		✓		✓	✓
Intra-year Data Updates (2017–2018 data years)		✓		✓	✓
PDF & Excel Export		✓		✓	✓
Historical Data (1999–2016 data years)		✗		✓	✓
Intra-year Data Updates (1999–2016 data years)		✗		✓	✓
Quarterly Webinar & Q/A Forum		✗		✓	✓
Theory, Methodology & Examples (2017–2018 data years)		✓		✓	✓
Theory, Methodology & Examples (1999–2016 data years)		✗		✓	✓
Coming soon...	MPF Requirement Documents		<ul style="list-style-type: none"> <li>• Sample Report Text</li> <li>• MPF Required Documents</li> <li>• Excel Plug-in*</li> </ul>		<ul style="list-style-type: none"> <li>• Sample Report Text</li> <li>• MPF Required Documents</li> <li>• Excel Plug-in*</li> </ul>

MPF = Mandatory Performance Framework

\* = Additional fee

Learn More: [www.dpcostofcapital.com](http://www.dpcostofcapital.com)

### About Duff & Phelps

Duff & Phelps is the global advisor that protects, restores and maximizes value for clients in the areas of valuation, corporate finance, disputes and investigations, compliance and regulatory matters, and other governance-related issues. Our clients include publicly traded and privately held companies, law firms, government entities and investment organizations such as private equity firms and hedge funds. We also advise the world's leading standard-setting bodies on valuation and governance best practices. The firm's nearly 2,500 professionals are located in over 70 offices in 20 countries around the world. For more information, visit [www.duffandphelps.com](http://www.duffandphelps.com)

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